

Nomor/Number : 238/MTI/PD-DIR/XII/2019
Lampiran/Attachment : -

Jakarta, 23 Desember 2019

Kepada Yth :

- 1. Kepala Eksekutif Pengawas Pasar Modal
Otoritas Jasa Keuangan**
di Gedung Soemitro Djojohadikusumo,
Jalan Lapangan Banteng Timur 2-4, Sawah Besar
Jakarta Pusat - DKI Jakarta 10710
- 2. Kepala Divisi Penilaian Perusahaan Grup 3
PT. Bursa Efek Indonesia**
Indonesia Stock Exchange Building
Jl.Jend. Sudirman Kav 52-53
Jakarta Selatan 12190, Indonesia

**Perihal : Keterbukaan Informasi yang Perlu
Diketahui Publik sehubungan
dengan adanya kejadian yang
menyebabkan bertambahnya
kewajiban keuangan PT Mora
Telematika Indonesia**

**Subject : *Public Disclosure of connection with
an incident that causes an increase
in the financial obligations of PT
Mora Telematika Indonesia***

Surat ini kami sampaikan berdasarkan Peraturan
Peraturan PT Bursa Efek Indonesia nomor I.A3
tentang Kewajiban Penyampaian Informasi (untuk
selanjutnya disebut "**IDX IA3**"); Peraturan Otoritas
Jasa Keuangan nomor 31/POJK.04/2015 tentang
Keterbukaan Atas Informasi Atau Fakta Material
oleh emiten atau Perusahaan Publik ("**POJK 31**");
Peraturan Otoritas Jasa Keuangan Nomor
7/POJK.04/2018 tentang Penyampaian Laporan
Melalui Sistem Pelaporan Elektronik Emiten atau
Perusahaan Publik ("**POJK 7**"); Ketentuan
Perjanjian Perwalianan Obligasi I
Moratelindo Tahun 2017 Nomor 65 tanggal 25
September 2017 beserta perubahan-
perubahannya ("**PWA OB**"); Ketentuan Perjanjian
Perwalianan Sukuk Ijarah Berkelanjutan I
Moratelindo Tahap I Tahun 2019 nomor 9 tanggal
1 April 2019 beserta perubahan-perubahannya
("**PWA SI**").

*In order to comply with the Regulation of the
Indonesia Stock Exchange number I.A3 regarding
the Obligation of Information Submission
(hereinafter referred to as "**IDX IA3**"); Financial
Services Authority Regulation number
31/POJK.04/2015 concerning Disclosure of
Material Information or Facts by issuers or Public
Companies ("**POJK 31**"); Financial Services
Authority Regulation Number 7/POJK.04/2018
concerning Submission of Reports Through the
Electronic Reporting System of Issuers or Public
Companies ("**POJK 7**"); Provisions of the 2017
Moratelindo Bonds I Trustee Agreement number
65 dated 25 September 2017 and its amendments
("**PWA OB**"); Provisions of the Moratelindo Phase
I Year 2019 Shelf Offering Sukuk Ijarah Trustee
Agreement number 9 dated April 1, 2019 and its
amendments ("**PWA SI**").*

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Dengan hormat,
 Berdasarkan IDX IA3, POJK 31, POJK 7, PWA OB dan PWA SI I, dengan ini kami untuk dan atas nama PT Mora Telematika Indonesia ("**Perseroan**") menyampaikan laporan informasi sebagai berikut:

Dear Sirs/Madam,
 Based on the regulations of IDX IA3, POJK 31, POJK 7, PWA OB, and PWA SI I, PT Mora Telematika Indonesia ("**the Company**") submits the information as follows:

Nama Perseroan/*Company's Name* : PT Mora Telematika Indonesia
 Bidang Usaha/*Line of Business* : Jasa Telekomunikasi/*Telecommunication Services*
 Telepon/*Telephone* : 021 3199 8600
 Faksimili/*Faximile* : 021 3142 882

1	Tanggal Kejadian <i>Date</i>	19 Desember 2019 <i>December 19th, 2019</i>
2	Jenis Informasi atau Fakta Material <i>Type of Information</i>	Adanya kejadian yang menyebabkan bertambahnya kewajiban keuangan Perseroan <i>Connection with an incident that causes an increase in the financial obligations of PT Mora Telematika Indonesia</i>
3	Uraian Informasi <i>Information Description</i>	<p>a. Jenis Peristiwa atau kejadian yang menyebabkan bertambahnya kewajiban keuangan : <i>Types of events or occurrences that cause an increase in financial obligations:</i></p> <p>Perseroan dan Bank Negara Indonesia (Persero) Tbk ("Bank") telah menandatangani Perjanjian Kredit yang dibuat dihadapan Ny. Djumini Setyoadi, SH, MKn, Notaris di Jakarta Pusat, sehubungan dengan informasi sebagai berikut: <i>The Company and Bank Negara Indonesia (Persero) Tbk ("Bank") have signed a Credit Agreement made before Mrs. Djumini Setyoadi, SH, MKn, Notary in Central Jakarta, regarding the following information:</i></p> <ul style="list-style-type: none"> - Fasilitas kredit : Nilai kredit maksimal Rp. 300.000.000.000,- (tiga ratus miliar rupiah) <i>Credit facility: Maximum credit value Rp. 300,000,000,000.- (three hundred billion rupiah)</i> - Penggunaan dana : Pembiayaan Proyek Pembangunan Jalur Kabel Fiber Optik

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		<p>Denpasar-Waingapu beserta sarana pendukungnya</p> <p><i>Use of funds: Financing the Denpasar-Waingapu Fiber Optic Cable Line Construction Project and its supporting facilities</i></p> <ul style="list-style-type: none"> - Jangka Waktu : 72 (tujuh puluh dua bulan) <i>Term : 72 (seventy two months)</i> - Jaminan atas Perjanjian Kredit terdiri dari : <i>Collateral for the Credit Agreement consists of:</i> <ol style="list-style-type: none"> 1) Peralatan Fiber Optik dan Infrastruktur Jaringan Denpasar-Waingapu sepanjang ±842 km yang terletak di Provinsi Bali, Nusa Tenggara Barat, dan Nusa Tenggara Timur; <i>Fiber Optic Equipment and Network Infrastructure Denpasar-Waingapu with a length of ±842 km located in the Provinces of Bali, West Nusa Tenggara and East Nusa Tenggara;</i> 2) Tanah dan Bangunan Shelter yang terletak di Desa Batulayar Barat, Kecamatan Batulayar, Kabupaten Lombok Barat, Provinsi Nusa Tenggara Barat. Sesuai SHGB No. 00004 tanggal 8 Maret 2018 an. PT Mora Telematika Indonesia; <i>Shelter land and buildings located in Batulayar Barat Village, Batulayar District, West Lombok Regency, West Nusa Tenggara Province. According to SHGB No. 00004 dated March 8, 2018 an. PT Mora Telematika Indonesia;</i> 3) Tanah dan Bangunan Shelter yang terletak di Desa Jayamakmur, Kecamatan Labangka, Kabupaten Sumbawa, Provinsi Nusa Tenggara Barat. Sesuai SHGB No. 01 tanggal 5 Oktober 2018 an. PT Mora Telematika Indonesia; <i>Shelter land and buildings located in Jayamakmur Village, Labangka District,</i>
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		<p><i>Sumbawa Regency, West Nusa Tenggara Province. According to SHGB No. 01 October 5 2018 an. PT Mora Telematics Indonesia;</i></p> <p>4) <i>Proyeksi Pendapatan Jaringan Denpasar-Waingapu selama masa kredit; Revenue Projection of Denpasar-Waingapu Network during the credit period;</i></p> <p>5) <i>Peralatan Fiber Optik dan Infrastruktur Jaringan 'Ultimate Java Backbone (UJB)' Segment 1,2,3 yang ada di provinsi DKI Jakarta, Banten, Jawa Barat, dan Jawa Tengah; Fiber Optic Equipment and Network Infrastructure 'Ultimate Java Backbone (UJB)' Segment 1,2,3 in the provinces of DKI Jakarta, Banten, West Java and Central Java;</i></p> <p>6) <i>Peralatan Fiber Optik dan Infrastruktur Jaringan 'Fiber To The Building (FTTB)' yang ada di Jabodetabek; Fiber Optic Equipment and Network Infrastructure 'Fiber To The Building (FTTB)' in Jabodetabek;</i></p> <p>7) <i>Tanah yang terletak di Jalan Proklamasi No. 48 kel. Pegangsaan, Kec. Menteng, Kota Jakarta Pusat, Prop. DKI Jakarta. Sesuai SHM No.31 tgl. 08-12-1983 an. Wanita Wismarini, Wanita Gesnawati, Sinatras, Wanita Rosniarti, Wanita Srina, Riastingko dam Rainir Rais akan dibalik nama menjadi an. PT. Mora Telematika Indonesia; LT: 3050 m2; Land located at Jalan Proklamasi No. 48 ex. Pegangsaan, Kec. Menteng, Central Jakarta City, Prop. DKI Jakarta. In accordance with SHM No. 31 dated. 08-12-1983 s. Wismarini woman, Gesnawati woman, Sinatras, Rosniarti woman, Srina woman, Riastingko and Rainir Rais will be</i></p>
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		<p><i>changed to an. PT. Mora Telematics Indonesia; LT: 3050 m2;</i></p> <p>8) Proyeksi Pendapatan UJB selama masa kredit; dan <i>UJB Revenue Projection during the credit period; and</i></p> <p>9) Proyeksi Pendapatan FTTB selama masa kredit. <i>FTTB Revenue Projection during the credit period.</i></p> <p>b. Perkiraan penambahan kewajiban keuangan : <i>Estimated additional financial liabilities:</i></p> <p>Adanya penambahan kewajiban-kewajiban Perseroan berdasarkan Perjanjian Kredit, namun penambahan ini masih dalam batas yang ditentukan oleh PT Bank Mega Tbk. selaku Wali Amanat Obligasi dan PT Bank Bukopin Tbk. selaku Wali Amanat Sukuk Ijarah <i>There is an addition to the Company's obligations based on the Credit Agreement, but this addition is still within the limit determined by PT Bank Mega Tbk. as the Trustee of the Bonds and PT Bank Bukopin Tbk. as Trustee of Sukuk Ijarah</i></p> <p>c. Jenis peristiwa atau kejadian yang menyebabkan menurunnya pendapatan: Tidak ada <i>Types of events or occurrences that cause a decrease in income:</i> <i>There isn't any</i></p> <p>d. Perkiraan penurunan nilai pendapatan Tidak ada <i>Estimated decrease in revenue value:</i> <i>There isn't any</i></p>
4	<p>Dampak Kejadian, informasi, atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik</p>	<p>a. Dampak terhadap kegiatan operasional : <i>Impact on operational activities:</i></p> <p>Dengan adanya fasilitas kredit ini maka Perseroan mendapat support untuk mengembangkan usaha</p>

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<p><i>The Impact of Events, Information or such material facts to the activities of operational, law, financial condition or business continuity of the Issuers or Public Company</i></p>	<p>dan menyelesaikan project Denpasar-Waingapu sebagai project strategis Perseroan. <i>With this credit facility, the Company will receive support to develop its business and complete the Denpasar-Waingapu project as the Company's strategic project.</i></p> <p>b. Dampak terhadap Hukum :</p> <p><i>Impact on the Law :</i></p> <p>Akan bertambahnya hak dan kewajiban hukum Perseroan sebagai dari akibat penandatanganan Perjanjian Kredit. <i>There will be an increase in the Company's legal rights and obligations as a result of signing the Credit Agreement.</i></p> <p>c. Dampak terhadap kondisi Keuangan dan Proyeksi Keuangan :</p> <p><i>Impact on Financial Conditions and Financial Projections:</i></p> <p>Perseroan akan memperoleh tambahan pendanaan yang dapat digunakan untuk memperkuat arus kas dan permodalanya. Berdasarkan proyeksi laba rugi dengan dilakukan transaksi ini maka beban bunga akan meningkat tetapi hal ini masih dalam batas kemampuan Perseroan <i>The company will receive additional funding that can be used to strengthen its cash flow and capital. Based on the projected profit and loss by carrying out this transaction, the interest expense will increase but this is still within the limits of the Company's ability</i></p> <p>d. Dampak terhadap kelangsungan usaha bagi Perseroan :</p> <p><i>Impact on business continuity for the Company:</i></p> <p>Dampak terhadap kelangsungan usaha Perseroan adalah meningkatnya jaringan usaha Perseroan.</p>
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		<p>Dengan dilaksanakannya Project Denpasar-Waingapu ini akan memperkuat layanan Perseroan kepada konsumen dan pada akhirnya akan memberikan pertumbuhan usaha serta keuntungan usaha bagi Perseroan.</p> <p><i>The impact on the continuity of the Company's business is the increase in the Company's business network. With the implementation of the Denpasar-Waingapu Project, it will strengthen the Company's services to consumers and will ultimately provide business growth and business profits for the Company.</i></p>
5	<p>Keterangan Lain-Lain Others</p>	<p>a. Sehubungan dengan Perjanjian Kredit yang disebutkan diatas, Perseroan masih memenuhi ketentuan rasio keuangan yang diijinkan sesuai dengan laporan keuangan audited periode 31 Desember 2018 sehingga memenuhi pengecualian pinjaman dan agunan yang diijinkan sebagaimana diatur dalam PWA OB dan PWA SI.</p> <p><i>In connection with the Credit Agreement mentioned above, the Company still complies with the allowable financial ratios in accordance with the audited financial statements for the period December 31 2018 so that it fulfills the allowable loan and collateral exceptions as stipulated in the PWA OB and PWA SI</i></p> <p>b. Informasi yang disampaikan dalam Keterbukaan Informasi ini merupakan informasi yang diungkapkan Perseroan guna memenuhi ketentuan Peraturan Otoritas Jasa Keuangan No. 31/POJK.04/2015 tentang Keterbukaan atas Informasi atau Fakta Material Oleh Emiten atau Perusahaan Publik</p> <p><i>The information presented in this Disclosure of Information is information disclosed by the Company in order to comply with the provisions of the Financial Services Authority Regulation No. 31/POJK.04/2015 concerning Disclosure of Information or Material Facts by Issuers or Public Companies</i></p>

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Demikian yang dapat kami sampaikan dan apabila terdapat informasi yang dibutuhkan mengenai surat ini terkait isu hukum, mohon untuk menghubungi Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id atau corsec@moratelindo.co.id) dan terkait isu keuangan dan akuntansi, mohon untuk menghubungi Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id)

If there is information needed regarding this letter related to legal issues, please contact Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id or corsec@moratelindo.co.id) and related to financial issues and accounting, please contact Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id)

Hormat Kami/*Sincerely Yours,*
PT Mora Telematika Indonesia

[signed]

Nama/Name : Jimmy Kadir
Jabatan/Title : Wakil Direktur Utama/*Vice President Director*

Tembusan/CC :

1. PT Bank Mega Tbk selaku Waliamanat Obligasi;
2. PT Bank Bukopin Tbk selaku Waliamanat Sukuk Ijarah;
3. PT Bank Negara Indonesia (Persero) Tbk

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